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- 1. LOG IN TO YOUR ONLINE BANKING & CLICK THE 3 DOTS IN THE TOP LEFT CORNER. SELECT TRANSFERS FROM THE MENU. CLICK ON EXTERNAL TRANSFER SETUP.
- 2. CLICK ON THE 3 DOTS IN THE BOTTOM RIGHT CORNER. TRANSFER OPTIONS WILL APPEAR. CLICK ON CREATE EXTERNAL TRANSFER ACCOUNT.





CLICK ON THE LINK ACCOUNT WITH PLAID BUTTON. CLICK ON THE CONTINUE BUTTON.





ENTER YOUR PHONE NUMBER AND CLICK THE CONTINUE BUTTON.
 SELECT YOUR BANKING INSTITUTION.





- 7. ENTER YOUR EXTERNAL ACCOUNT CREDENTIALS AND CLICK THE SUBMIT BUTTON.
- 8. A SCREEN WILL THEN POP UP SAYING SENDING CREDENTIALS.





 9. PLAID WILL WANT TO ACCESS YOUR EXTERNAL ACCOUNT AT THIS TIME. CLICK ALLOW AT THE BOTTOM OF THE SCREEN TO DO SO.
 10. CLICK DONE IN THE UPPER RIGHT HAND CORNER OF YOUR SCREEN TO CONTINUE ON TO THE NEXT STEP.





11. PLAID WILL ASK YOU TO SELECT THE EXTERNAL ACCOUNT YOU WANT TO USE WITH SOLUTIONS NORTH BANK TO CONTINUE SETTING UP YOUR EXTERNAL TRANSFER.

